Sharing permissions // Dashboards

ENERGYCAP.
UtilityManagement™

Dashboards	B Basic User	S Standard User	E Experienced User	X Expert User	A Administrator	P Public Manager
View shared dashboards		X	X	X	X	
Edit filters and settings			X	X	X	
Create shared dashboards				X	X	
Manage all shared dashboards					X	
Manage public dashboards						X

Permissions	Sharing permissions are in the Reporting section on the Roles and Permissions tab located on the Users screen.
Reporting: Report Administrator	The **Manage** permission allows a user to edit or delete reports created by any user. This permission also provides the ability to update sharing settings for all shared reports.
Reporting: Shared Reports: View, Create, Edit	The **View** permission allows you to run reports shared with you (using the configured settings). **Create** includes the ability to configure and share reports with other users. **Edit** allows you to modify reports shared with you.

One example of a default role with matching permissions	All Default Roles can view shared dashboards	Facility Manager: View Only		Facility Manager	Administrator: Full Access	